

SEMICO CAPITAL BERHAD

Media Coverage – Balloting (6 January 2026)

DATE	PUBLICATION	LANGUAGE	TYPE	HEADLINE	ASR(MYR)
7-Jan	New Straits Times	ENG	Newspaper	Semico Capital IPO oversubscribed 28.09 times	9,039
7-Jan	The Edge CEO Morning Brief	ENG	Newspaper	Toys distributor Semico Capital's IPO oversubscribed 28 times ahead of ACE Market debut	4,665
7-Jan	Nanyang Siang Pau	CHI	Newspaper	Semico 资本首发股超购 28 倍	1,986
7-Jan	Sin Chew	CHI	Newspaper	SEMICO 资本超额认购 28.09 倍	4,831
7-Jan	The Star	ENG	Internet	Semico IPO oversubscribed by 28.09 times	11,199
7-Jan	Kleverstock	CHI	Internet	Semico Capital 公开认购超购 28 倍, 0113 登陆创业板	2,999
6-Jan	Business Today	ENG	Internet	Semico IPO Oversubscribed By 28 Times	3,599
6-Jan	New Straits Times	ENG	Internet	Semico Capital IPO oversubscribed 28.09 times	11,199

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6-Jan	The Edge	ENG	Internet	Toy distributor Semico Capital's IPO oversubscribed 28 times ahead of ACE Market debut	8,797
6-Jan	The Star	ENG	Internet	Semico Capital's IPO oversubscribed by 28.09 times	11,199
6-Jan	9 Shares	CHI	Internet	SEMICO 资本 IPO 新股超额认购 28.09 倍	1,997
6-Jan	China Press	CHI	Internet	Semico 资本 首发股超购逾 28 倍	11,199
6-Jan	Nanyang Siang Pau	CHI	Internet	Semico 资本 IPO 超购 28 倍	8,797
15-Dec	Dagang News	BM	Internet	Semico Capital catat lebih langganan 28.09 kali bagi IPO di Pasaran ACE	2,999
Total ASR Generated					94,505

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NEW STRAITS TIMES

LISTING ON JAN 13

Semico Capital IPO oversubscribed 28.09 times

KUALA LUMPUR: Semico Capital Bhd's initial public offering (IPO) was oversubscribed 28.09 times ahead of its listing on the ACE Market of Bursa Malaysia, scheduled for Jan 13.

The toys distributor said it received 4,053 applications for 523.69 million shares valued at RM130.92 million from the Malaysian public, against 18 million issue shares made available under the public tranche.

Applications under the Bumiputera portion totalled 1,637 for 185.65 million shares, representing an oversubscription rate of 19.63 times.

Meanwhile, the non-Bumiputera public tranche attracted 2,416 applications for 338.05 million shares, translating into an over-

subscription rate of 36.56 times.

Separately, 14.996 million shares allocated to eligible persons were fully subscribed, while all 77.67 million IPO shares offered via private placement to selected investors were taken up.

The private placement involved 12 investors, with no placee emerging as a substantial shareholder following completion of the IPO.

Semico Capital is offering its shares at 25 sen apiece, with the IPO expected to raise nearly RM28 million in gross proceeds.

Of the amount, RM23.17 million will be channelled into business expansion, while RM4.5 million from an offer for sale will accrue to a vehicle controlled by chief executive officer Tai Lee Chuen



Semico Capital Bhd says it received 4,053 applications for 523.69 million shares valued at RM130.92 million from the Malaysian public. SEMICO CAPITAL BHD WEBSITE PIC

and his wife Ang Sew Fong.

At the IPO price, the company will have a market capitalisation of about RM90 million.

Semico is principally involved

in the distribution of video game arcade and amusement machines, as well as toys and collectables, supplying products from 68 brands, including Pop

Mart's Labubu series.

Affin Hwang Investment Bank Bhd is the IPO's principal adviser, sponsor, sole placement agent and sole underwriter.

CEOMORNINGBRIEF

KUALA LUMPUR (Jan 6): The initial public offering (IPO) of arcade machine supplier and toys distributor Semico Capital Bhd has attracted strong investor interest ahead of the company's ACE Market listing, with its public issue of new shares oversubscribed by 28.09 times.

The toys distributor received applications for 523.69 million shares worth about RM130.92 million from the Malaysian public, according to a bourse filing statement on Tuesday (Jan 6).

Notices of allotment will be dispatched to successful applicants on Jan 12, with the company scheduled to list on Jan 13.

The Bumiputera public tranche was oversubscribed nearly 20 times, while demand from non-Bumiputera investors exceeded available shares by close to 37 times. Shares reserved for eligible persons were also fully subscribed.

Affin Hwang Investment Bank Bhd, the principal adviser, placement agent and underwriter, also confirmed that all 59.67 million public issue shares and 18 million offer-for-sale shares placed out to selected investors were fully taken up.

"We are heartened by the positive response to our IPO, which reflects investors' confidence in Semico Capital's business fundamentals and growth potential. With our customer base, range of brand distributorship and established track record, we are ready to level up to the next phase of growth. We will utilise the proceeds raised to strengthen our family entertainment and toys and collectables segments, enabling us to expand our footprint and enhance our offerings within Malaysia's family en-

Toys distributor Semico Capital's IPO oversubscribed 28 times ahead of ACE Market debut

BY JOHN LAI
theedgemalaysia.com

tainment landscape," executive director and chief executive officer Tai Lee Chuen said in a separate statement.

"We firmly believe the family entertainment landscape presents attractive growth opportunities for us, driven by evolving consumer lifestyles, increasing demand for experiential entertainment and family-centric activities. As we move forward, we remain committed to creating spaces where families can connect and share memorable moments, while generating long-term value for our shareholders," he added.

In a separate filing with the bourse, Semico reported a net profit of RM1.3 million on revenue of RM7.26 million for its first quarter ended Sept 30, 2025 (1QFY2026).

The family entertainment segment contributed RM3.40 million, or 46.81% of total revenue, primarily from its revenue-sharing model, which generated

RM2.14 million, while the toys and collectibles segment contributed RM3.86 million, or 53.19%.

The group expressed optimism about its prospects for the financial year ending June 30, 2026, citing growth opportunities in the theme park, family attraction and pop toys industries, underpinned by Visit Malaysia Year 2026.

Semico distributes toys from 68 brands, including Pop Mart — renowned for its Labubu plushies — and holds authorised distributorships for ACE Amusement, UNIS and Jakar. These partnerships underpin its nationwide presence.

The group ventured into video game arcade and amusement machine trading two decades ago and currently operates a family entertainment centre at The Mines. Its toys-and-collectibles division supplies specialised convenience stores, hobbyist outlets, toy retailers, and arcade operators who use the products as game prizes.

Of the IPO proceeds, about 45% will be allocated to purchasing new arcade and amusement machines as well as replacing existing units.

At its IPO price of 25 sen, Semico will debut with a market capitalisation of RM90 million, equivalent to 14.9 times its trailing 12-month earnings. For the financial year ended June 30, 2025, the company posted a profit after tax of RM6.03 million on revenue of RM29.69 million.

Read also: Waste management firm 5E Resources gets Bursa Malaysia nod for ACE Market listing

南洋商報

NANYANG SIANG PAU

Semico 资本首发股超购 28 倍

(吉隆坡6日讯)即将在下周二(13日)创业板上市的 Semico 资本公司 (Semico Capital Berhad)，首次公开募股 (IPO) 获得 28.09 倍超额认购。

根据文告，大马公众提交了 4053 份申请，申购 Semico 资本的 5 亿 2369 万新股，超额认购达到 28.09 倍。

当中，土著类别提交了 1637 份申请，认购 1 亿 8565 万新股，超额认购为 19.63 倍；其余公众则提交 2416 份申请，申购 3 亿 3805 万新股，超额认购高达 36.56 倍。

与此同时，保留给合资格董事、员工及有功人士的 1500 万新股，也已尽数被认购完毕。

艾芬黄氏投行是本次 IPO 的主要顾问、保荐人、独家配售代理及包销商；该行也确认，私配予特定投资者的 5967 万新股及 1800 万现有股，也全部完成配售。

首季净赚 130 万

Semico 资本作为品牌玩具潮玩与街机分销商，本地的业务为家庭娱乐产品与服务，它也是泡泡玛特 (POP Mart)、玩乐主义 (Funism)、奇偶潮乐 (Jotoys) 及玩具城市 (ToyCity) 等品牌的分销商。



Semico 资本品牌组合共涵盖 68 个品牌。

该公司的品牌组合共涵盖 68 个品牌，并在全马 303 家客户零售门店进行销售。

Semico 资本今天也公布 2025 财年首季 (截至 9 月底) 业绩，净赚 130 万令吉，并收获 726 万令吉营业额，净赚幅达 17.9%。

然而，因未完成上市，该公司未能提供去年同期的业绩表现以做出比较。

根据业绩报告，玩具与收藏品业务是其最大的收入源，占总收入的 53.19%，其次则是贡献 46.81% 收入的家庭娱乐业务。

Semico 资本表示，在旅游举措推动下料将推动购物商场的人流，预计短期内将提振财报表现。

星洲日報

SIN CHEW DAILY

SEMICO資本超額認購28.09倍

(吉隆坡6日讯) 即将在1月13日于马股创业板上市的游戏街机与玩具分销商——SEMICO资本有限公司，首次公开售股(IPO)活动下供大马公众认购的新股获得28.09倍超额认购率。

该公司发公告表示，共收到4053份申请，认购共5亿2369万4800股，相等于整体超额认购率28.09倍。

其中，土著部分收到1637份申请，认购1亿8564万5300股，相等于19.63倍超额认购率。至于其他大马公众共有2416份申请，认购3亿3804万9500股，达到36.56倍超额认购率。

同时，开放给符合资格的有贡献人士申购的1499万6000股新股已被全数认购。

成功申请者会在1月12日或之前收到通知。

首季赚130万

另外，SEMICO资本今日也发布截至2025年9月30日第一季财报，首季营业额录得726万3000令吉，净利报129万8000令吉。

根据文告，家庭娱乐业务为首季营业额贡献340万令吉或46.81%，玩具和收藏品业务则贡献386万令吉营业额，占总营业额53.19%。

SEMICO资本公众组9,000,000股票抽签分配方式

申请股数	总申请者	成功申请者	抽中率(%)	获分配股数	总分配额	占总数(%)
100 – 900	409	180	44.01	100	18,000	0.20
1,000 – 1,900	161	73	45.34	1,000	73,000	0.81
2,000 – 2,900	112	52	46.43	2,000	104,000	1.16
3,000 – 5,900	214	101	47.20	3,000	303,000	3.37
6,000 – 10,900	241	118	48.96	5,000	390,000	4.35
11,000 – 19,900	203	101	49.75	6,000	606,000	6.73
20,000 – 49,900	430	215	50.00	7,000	1,505,000	16.72
50,000 – 99,900	239	123	51.46	8,000	984,000	10.93
100,000 – 199,900	233	123	52.79	9,000	1,107,000	12.30
200,000 – 499,900	179	95	53.07	10,000	950,000	10.56
500,000 – 999,900	58	33	56.90	20,000	660,000	7.33
1,000,000 – 2,999,900	49	30	61.22	30,000	900,000	10.00
3,000,000 – 4,999,900	6	6	100.00	40,000	240,000	2.67
5,000,000 – 6,999,900	6	6	100.00	50,000	300,000	3.33
7,000,000 股及以上	11	11	100.00	60,000	660,000	7.33
	2,551	1,267			9,000,000	100.00



Semico IPO oversubscribed by 28.09 times



The company said a total of 4,053 applications for 523,694,800 issue shares were received from the Malaysian public.

PETALING JAYA: Semico Capital Bhd's issue of 18 million shares to the Malaysian public has been oversubscribed by 28.09 times, ahead of its listing on the ACE Market of Bursa Malaysia on Jan 13, 2026.

In a filing with Bursa Malaysia, the company said a total of 4,053 applications for 523,694,800 issue shares were received from the Malaysian public.

"Specifically, a total of 1,637 applications for 185,645,300 issue shares were received for the bumiputra portion, representing an oversubscription rate of 19.63 times," it said in a statement.

For the rest of the public portion, 2,416 applications for 338,049,500 issue shares were received, reflecting an oversubscription of 36.56 times.

Meanwhile, the 14,996,000 issue shares made available for eligible directors, employees and business associates of the company have also been fully subscribed.

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Semico Capital公开认购超购28倍，0113登陆创业板

主打家庭娱乐与玩具收藏品分销业务的 Semico Capital Berhad (Semico Capital) 即将于 1 月 13 日在交所创业板上市，其首次公开募股 (IPO) 反应热烈，公开认购部分超额认购高达 28.09 倍。

根据文告，该公司共接获 4,053 份公众认购申请，涉及逾 5 亿 2369 万股新股申请，而公众配售仅为 1800 万股，显示投资者对公司业务模式与成长潜力充满信心。

Semico Capital 表示，集团通过旗下子公司主要经营两大核心业务，一为提供游戏机及游乐设备、经营家庭娱乐中心，另一为批发与分销多品牌玩具与收藏品。

目前，集团为 Superwing 与 Dreamfun 品牌的独家总代理，并代理 68 个玩具与收藏品品牌，产品销售遍及全国 303 家零售点，包括玩具店、电影院、家庭娱乐中心等。同时，旗下的游乐设备已部署至全马 77 家客户门店，并在雪州 The Mines 购物广场营运一家家庭娱乐中心。

配售详情与募资用途

此次 IPO 共发行 9270 万股新股，每股发售价为 25 仙，募资总额预计为 2320 万令吉。同时，Semico 原始股东也献售 1800 万股旧股予特定投资者，作为私下配售用途。

公司指出，土著投资者配额获 19.63 倍超额认购，非土著公众则认购 36.56 倍。至于 1500 万股献予董事、雇员及业务伙伴的特别配额，以及 5970 万股新股与 1800 万股旧股的私下配售部分，亦已全数认购完毕。

募资所得将用于：

SEMICO CAPITAL BERHAD

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850 万令吉 (36.7%)：购置新游乐设备以扩张业务；

210 万令吉 (8.9%)：更换旧有设备；

250 万令吉 (10.8%)：购入更多玩具与收藏品；

160 万令吉 (6.9%)：偿还银行贷款；

400 万令吉 (17.3%)：充作营运资金；

450 万令吉 (19.4%)：支付上市相关费用。

上市后，公司总股本将增至 3.6 亿股，按每股 25 仙计算，总市值约 9000 万令吉。

此次 IPO 由艾芬黄氏投资银行 (Affin Hwang Investment Bank Berhad) 担任独家顾问、保荐人、包销商及配售代理。

首季营收 730 万令吉，娱乐业务占近五成

与此同时，Semico Capital 也同步发布截至 2025 年 9 月 30 日的首个财政季度业绩 (1QFY26)，录得营收 730 万令吉。其中：

家庭娱乐业务贡献 340 万令吉 (46.8%)；

玩具与收藏品业务贡献 390 万令吉 (53.2%)。

值得一提的是，家庭娱乐业务中，以“收益分成模式”为主，带来 210 万令吉，其余 130 万令吉来自租赁模式、直接销售及家庭娱乐中心营运。

CEO：锁定体验式娱乐趋势、拓展成长空间

执行董事兼总执行长戴礼钱 (Tai Lee Chuen) 指出，IPO 超额认购反映市场对公司前景充满信心。随着消费趋势朝向亲子娱乐、体验式活动转型，公司将持续深耕本地市场，并扩大品牌代理组合与线下部署。“我们相信，家庭娱乐市场具备庞大成长潜力，我们的目标是打造更多适合家庭聚会与共享时光的空间，同时也为股东带来长期价值。”

SEMICO CAPITAL BERHAD

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PEOPLE | SUCCESS | LIFESTYLE BUSINESSTODAY

SEMICO IPO OVERSUBSCRIBED BY 28 TIMES



Semico Capital berhad has garnered strong interest from investors for its initial public offering which has been oversubscribed by 28.09 times ahead of its listing on the ACE Market of Bursa Malaysia Securities Berhad.

The company is principally involved in the provision of family entertainment products and services, including supplying arcade and amusement machines, operating a family entertainment centre at the mines shopping centre

SEMICO CAPITAL BERHAD

Media Coverage – Balloting (6 January 2026)

in selangor, as well as wholesale and distribution of toys and collectables.

The IPO exercise entails a public issue of 92.7 million new ordinary shares at an issue price of RM0.25 per share, representing 25.7% of its enlarged issued share capital with rm23.2 million expected to be raised. In addition, there is an offer for sale of 18.0 million existing shares in the company (“offer shares”), representing 5.0% of the enlarged issued share capital, by way of private placement to selected investors.

Semico Capital is scheduled to be listed on the ACE Market of Bursa Securities on Tuesday, 13 January 2026. Upon listing, the group will have a market capitalisation of RM90.0 million based on the enlarged issued share capital of 360.0 million shares and an IPO price of RM0.25 per share.

Affin Hwang Investment Bank Berhad is the principal adviser, sponsor, sole placement agent and sole underwriter for this IPO exercise.



Semico Capital IPO oversubscribed 28.09 times

By **Business Times** January 6, 2026 @ 5:37pm



Semico Capital Bhd's initial public offering (IPO) on the ACE Market of Bursa Malaysia was oversubscribed 28.09 times, ahead of its listing scheduled for Jan 13.

KUALA LUMPUR: Semico Capital Bhd's initial public offering (IPO) on the ACE Market of Bursa Malaysia was oversubscribed 28.09 times, ahead of its listing scheduled for Jan 13.

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Applications under the Bumiputera portion totalled 1,637 for 185.65 million shares, representing an oversubscription rate of 19.63 times.

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Media Coverage – Balloting (6 January 2026)

Meanwhile, the non-Bumiputera public tranche attracted 2,416 applications for 338.05 million shares, translating into an oversubscription rate of 36.56 times.

Separately, the 14.996 million shares allocated to eligible persons were fully subscribed, while all 77.67 million IPO shares offered via private placement to selected investors were fully taken up.

The private placement involved 12 investors, with no placee emerging as a substantial shareholder following completion of the IPO.

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Of the amount, RM23.17 million will be channelled into business expansion, while RM4.5 million from an offer for sale will accrue to a vehicle controlled by chief executive officer Tai Lee Chuen and his wife, Ang Sew Fong.

At the IPO price, the company will have a market capitalisation of about RM90 million.

Semico is principally involved in the distribution of video game arcade and amusement machines, as well as toys and collectables, supplying products from 68 brands, including Pop Mart's Labubu series.

Affin Hwang Investment Bank Bhd is the IPO's principal adviser, sponsor, sole placement agent and sole underwriter.



Toys distributor Semico Capital's IPO oversubscribed 28 times ahead of ACE Market debut



KUALA LUMPUR (Jan 6): The initial public offering (IPO) of arcade machine supplier and toys distributor Semico Capital Bhd has attracted strong investor interest ahead of the company's ACE Market listing, with its public issue of new shares oversubscribed by 28.09 times.

The toys distributor received applications for 523.69 million shares worth about RM130.92 million from the Malaysian public, according to a bourse filing statement on Tuesday (Jan 6).

Notices of allotment will be dispatched to successful applicants on Jan 12, with the company scheduled to list on Jan 13.

The Bumiputera public tranche was oversubscribed nearly 20 times, while demand from non-Bumiputera investors exceeded available shares by close to 37 times. Shares reserved for eligible persons were also fully subscribed.

Affin Hwang Investment Bank Bhd, the principal adviser, placement agent and underwriter, also confirmed that all 59.67 million public issue shares and 18 million offer-for-sale shares placed out to selected investors were fully taken up.

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“We are heartened by the positive response to our IPO, which reflects investors’ confidence in Semico Capital’s business fundamentals and growth potential. With our customer base, range of brand distributorship and established track record, we are ready to level up to the next phase of growth. We will utilise the proceeds raised to strengthen our family entertainment and toys and collectables segments, enabling us to expand our footprint and enhance our offerings within Malaysia’s family entertainment landscape,” executive director and chief executive officer Tai Lee Chuen said in a separate statement.

“We firmly believe the family entertainment landscape presents attractive growth opportunities for us, driven by evolving consumer lifestyles, increasing demand for experiential entertainment and family-centric activities. As we move forward, we remain committed to creating spaces where families can connect and share memorable moments, while generating long-term value for our shareholders,” he added.



Semico Capital Bhd executive director and CEO Tai Lee Chuen

In a separate filing with the bourse, Semico reported a net profit of RM1.3 million on revenue of RM7.26 million for its first quarter ended Sept 30, 2025 (1QFY2026).

The family entertainment segment contributed RM3.40 million, or 46.81% of total revenue, primarily from its revenue-sharing model, which generated RM2.14 million, while the toys and collectibles segment contributed RM3.86 million, or 53.19%.

The group expressed optimism about its prospects for the financial year ending June 30, 2026, citing growth opportunities in the theme park, family attraction and pop toys industries, underpinned by Visit Malaysia Year 2026.

Semico distributes toys from 68 brands, including Pop Mart — renowned for its Labubu plushies — and holds authorised distributorships for ACE Amusement, UNIS and Jakar. These partnerships underpin its nationwide presence.

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Media Coverage – Balloting (6 January 2026)

The group ventured into video game arcade and amusement machine trading two decades ago and currently operates a family entertainment centre at The Mines. Its toys-and-collectibles division supplies specialised convenience stores, hobbyist outlets, toy retailers, and arcade operators who use the products as game prizes.

Of the IPO proceeds, about 45% will be allocated to purchasing new arcade and amusement machines as well as replacing existing units.

At its IPO price of 25 sen, Semico will debut with a market capitalisation of RM90 million, equivalent to 14.9 times its trailing 12-month earnings. For the financial year ended June 30, 2025, the company posted a profit after tax of RM6.03 million on revenue of RM29.69 million.



Semico Capital's IPO oversubscribed by 28.09 times



PETALING JAYA: Semico Capital Bhd's issue of 18 million shares to the Malaysian public has been oversubscribed by 28.09 times, ahead of its listing on the ACE Market of Bursa Malaysia on Jan 13, 2026.

In a statement, the company said a total of 4,053 applications for 523.69 million issue shares were received from the Malaysian public.

"Specifically, a total of 1,637 applications for 185.64 million issue shares were received for the Bumiputera portion, representing an oversubscription rate of 19.63 times," it said in a statement.

For the rest of the public portion, 2,416 applications for 338.05 million issue shares were received, reflecting an oversubscription of 36.56 times.

Meanwhile, the 14.99 million issue shares made available for eligible directors, employees and business associates of the company have also been fully subscribed.

SEMICO CAPITAL BERHAD

Media Coverage – Balloting (6 January 2026)

The company said that notices of allotment will be mailed to all successful applicants by January 12, 2026.

Semico Capital is involved in the trading of video game arcade and amusement machines, as well as the wholesale and distribution of toys and collectables, including the popular collectable brand Pop Mart.

In a separate filing, the group posted a net profit of RM1.3mil and a revenue of RM7.26mil for the first quarter ended Sept 30, 2025.

The group's toys and collectables segment was responsible for RM3.86mil of its reported revenue while its family entertainment segment contributed RM3.4mil.

The company said it is optimistic on prospects for the next financial year ending Jun 30, 2026, boosted by key growth factors in the theme park, family attraction and pop toys industries.



SEMICO 资本 IPO 新股超额认购 28.09 倍

定於本月 13 日上市创业板的娱乐设备供应商与玩具经销商 SEMICO 资本 (Semico Capital) 新股发售反应热烈，超额认购 28.09 倍。

该公司发表文告说，Semico 资本公开发售 9270 万股新普通股，并献售 1800 万股现有股。其中，公开给大马公众认购的部分共接获 4053 份申请，欲认购 5 亿 2369 万 4800 股，超额认购率达 28.09 倍。

其中，土著投资者提交了 1637 份申请，认购 1 亿 8564 万 5300 股，相等于 19.63 倍的超额认购率，来自其他大马公众的申请则有 2416 份，共申购 3 亿 3804 万 9500 股，超额认购 36.56 倍。

同时，保留给合格董事、员工及有功人士的 1500 万股新股，也已全数获认购。

另外，Semico 资本今日也发布截至 2025 年 9 月底的首季财报，当季营业额录得 726 万 3000 令吉，净利则报 129 万 8000 令吉。

该公司指出，家庭娱乐业务为首季营业额贡献 340 万令吉或 46.81%，玩具和收藏品业务则贡献 386 万令吉营业额，占总营业额 53.19%。



Semico 资本 首发股超购逾 28 倍

(吉隆坡 6 日讯) 即将在本月 13 日上市马股创业板的娱乐设备供应商与玩具经销商 Semico 资本 (Semico Capital) , 首发股 (IPO) 在投资者的热烈追捧下, 获超额认购 28.09 倍。

根据文告, Semico 资本公开发售 9270 万股新普通股, 并献售 1800 万股现有股。其中, 公开给大马公众认购的部分共接获 4053 份申请, 欲认购 5 亿 2369 万 4800 股, 超额认购率达 28.09 倍。

其中, 土著投资者提交了 1637 份申请, 认购 1 亿 8564 万 5300 股, 相等于 19.63 倍的超额认购率, 来自其他大马公众的申请则有 2416 份, 共申购 3 亿 3804 万 9500 股, 超额认购 36.56 倍。

SEMICO CAPITAL BERHAD

Media Coverage – Balloting (6 January 2026)



Semico资本 (Semico Capital) 即将在本月13日上市马股创业板。

同时，保留给合资格董事、员工及有功人士的 1500 万股新股，也已全数获认购。

另外，Semico 资本今日也发布截至 2025 年 9 月底的首季财报，当季营业额录得 726 万 3000 令吉，净利则报 129 万 8000 令吉。

该公司指出，家庭娱乐业务为首季营业额贡献 340 万令吉或 46.81%，玩具和收藏品业务则贡献 386 万令吉营业额，占总营业额 53.19%。



Semico 资本 IPO 超购 28 倍



(取自Semico资本官网)

(吉隆坡 6 日讯) 即将在下周二 (13 日) 创业板上市的 **Semico 资本** 公司 (Semico Capital Berhad)，首次公开募股 (IPO) 获得 28.09 倍超额认购。

根据文告，大马公众提交了 4053 份申请，申购 **Semico 资本** 的 5 亿 2369 万新股，超额认购达到 28.09 倍。

当中，土著类别提交了 1637 份申请，认购 1 亿 8565 万新股，超额认购为 19.63 倍；其余公众则提交 2416 份申请，申购 3 亿 3805 万新股，超额认购高达 36.56 倍。

与此同时，保留给合资格董事、员工及有功人士的 1500 万新股，也已尽数被认购完毕。

SEMICO CAPITAL BERHAD

Media Coverage – Balloting (6 January 2026)

艾芬黄氏投行是本次 IPO 的主要顾问、保荐人、独家配售代理及包销商；该行也确认，私配予特定投资者的 5967 万新股及 1800 万现有股，也全部完成配售。

Semico 资本作为品牌玩具潮玩与街机分销商，本地的业务为家庭娱乐产品与服务，它也是泡泡玛特 (POP Mart)、玩乐主义 (Funism)、奇偶潮乐 (Jotoys) 及玩具城市 (ToyCity) 等品牌的分销商。

该公司的品牌组合共涵盖 68 个品牌，并在全马 303 家客户零售门店进行销售。

首季净赚 130 万

Semico 资本今天也公布 2025 财年首季 (截至 9 月底) 业绩，净赚 130 万令吉，并收获 726 万令吉营业额，净赚幅达 17.9%。

然而，因未完成上市，该公司未能提供去年同期的业绩表现以做出比较。

根据业绩报告，玩具与收藏品业务是其最大的收入源，占总收入的 53.19%，其次则是贡献 46.81% 收入的家庭娱乐业务。

Semico 资本表示，在旅游举措推动下料将推动购物商场的人流，预计短期内将提振财报表现。



Semico Capital catat lebih langganan 28.09 kali bagi IPO di Pasaran ACE



Oleh HAZIQ HAKIMI

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KUALA LUMPUR 6 Jan – Penyedia produk dan perkhidmatan hiburan keluarga, Semico Capital Berhad, mencatatkan lebih langganan sebanyak 28.09 kali bagi tawaran awam permulaan (IPO) syarikat itu menjelang penyenaaraiannya di Pasaran ACE Bursa Malaysia Securities Berhad.

Dalam kenyataan hari ini, Semico Capital berkata, menerusi anak-anak syarikatnya, terlibat terutamanya dalam penyediaan produk dan perkhidmatan hiburan keluarga termasuk pembekalan mesin arked dan hiburan di pusat beli-belah The Mines, Selangor serta aktiviti pemborongan dan pengedaran mainan serta koleksi.

Menurut syarikat itu, dalam segmen hiburan keluarga, kumpulan merupakan pengedar sah eksklusif bagi Superwing dan Dreamfuns serta pengedar sah bagi beberapa jenama lain, dengan penawarannya digunakan di 77 kedai pelanggan di seluruh negara.

SEMICO CAPITAL BERHAD

Media Coverage – Balloting (6 January 2026)

Bagi segmen mainan dan koleksi pula, kumpulan mengedarkan 68 jenama yang boleh didapati di 303 cawangan runcit di seluruh Malaysia merangkumi kedai mainan, kedai hobi, pawagam dan pusat hiburan keluarga.

IPO tersebut melibatkan terbitan awam sebanyak 92.7 juta saham biasa baharu pada harga terbitan RM0.25 sesaham, mewakili 25.7% daripada modal saham terbitan diperbesarkan, dengan hasil sebanyak RM23.2 juta dijangka diperoleh.

Selain itu, terdapat tawaran penjualan 18 juta saham sedia ada mewakili 5% daripada modal saham terbitan diperbesarkan, melalui penempatan persendirian kepada pelabur terpilih.

Menurut pemfailan, Semico Capital menerima sejumlah 4,053 permohonan bagi 523,694,800 saham terbitan bernilai kira-kira RM130.9 juta untuk 18.0 juta saham terbitan yang diperuntukkan kepada orang awam Malaysia, mewakili kadar terlebih langgan keseluruhan 28.09 kali.

Bagi pecahan permohonan, 1,637 permohonan diterima bagi 185,645,300 saham terbitan di bawah bahagian Bumiputera, mewakili kadar terlebih langgan 19.63 kali, manakala 2,416 permohonan bagi 338,049,500 saham terbitan diterima bagi bahagian awam lain, dengan kadar terlebih langgan 36.56 kali.

Sementara itu, 15 juta saham terbitan yang diperuntukkan kepada pengarah dan pekerja yang layak serta rakan perniagaan yang menyumbang kepada kejayaan kumpulan telah dilanggan sepenuhnya.

Penempatan persendirian 59.7 juta saham terbitan dan 18 juta saham tawaran kepada pelabur terpilih juga telah ditempatkan sepenuhnya.

Menurut syarikat itu, Notis peruntukan akan diposkan kepada semua pemohon yang berjaya pada 12 Januari 2026.

Pengarah Eksekutif dan Ketua Pegawai Eksekutif Semico Capital, Tai Lee Chuen berkata, sambutan positif terhadap IPO tersebut mencerminkan keyakinan pelabur terhadap asas perniagaan dan potensi pertumbuhan kumpulan.

“Syarikat berasa amat teruja dengan sambutan positif terhadap IPO ini, yang mencerminkan keyakinan pelabur terhadap asas perniagaan dan potensi pertumbuhan Semico Capital. Dengan pangkalan pelanggan, rangkaian pengedaran jenama serta rekod prestasi yang mantap, kami bersedia untuk melangkah ke fasa pertumbuhan seterusnya,” katanya dalam kenyataan hari ini.

SEMICO CAPITAL BERHAD

Media Coverage – Balloting (6 January 2026)

Beliau berkata hasil IPO akan digunakan bagi memperkukuh segmen hiburan keluarga serta mainan dan koleksi, sekali gus membolehkan kumpulan mengembangkan jejak operasi dan menambah baik penawaran dalam landskap hiburan keluarga di Malaysia.

“Syarikat yakin landskap hiburan keluarga menawarkan peluang pertumbuhan yang menarik, didorong oleh perubahan gaya hidup pengguna, peningkatan permintaan terhadap hiburan berasaskan pengalaman serta aktiviti berteraskan keluarga,” katanya.

Daripada hasil IPO berjumlah RM23.2 juta, kumpulan memperuntukkan RM8.5 juta (36.7%) bagi pembelian mesin arked dan hiburan baharu; RM2.1 juta (8.9%) untuk penggantian mesin sedia ada; RM2.5 juta (10.8%) bagi pembelian mainan dan koleksi; RM1.6 juta (6.9%) untuk pembayaran balik pinjaman bank; serta RM4.0 juta (17.3%) bagi tujuan modal kerja.

Baki RM4.5 juta (19.4%) pula akan digunakan bagi menampung perbelanjaan penyenaian.

Semico Capital dijadualkan disenaraikan di Pasaran ACE Bursa Securities pada Selasa, 13 Januari 2026.

Selepas penyenaian, kumpulan akan mempunyai permodalan pasaran sebanyak RM90.0 juta berdasarkan modal saham terbitan diperbesarkan sebanyak 360.0 juta saham dan harga IPO RM0.25 sesaham.

Affin Hwang Investment Bank Berhad bertindak sebagai penasihat utama, penaja, ejen penempatan tunggal dan penjamin tunggal bagi IPO tersebut.

Dalam perkembangan berkaitan, Semico Capital pada hari yang sama mengumumkan keputusan kewangan suku pertama tahun kewangan 2026 (1QFY26) bagi tempoh berakhir 30 September 2025.

Tiada angka perbandingan disediakan memandangkan ini merupakan keputusan interim pertama yang diumumkan selaras dengan keperluan penyenaian Pasaran ACE Bursa Malaysia.

Bagi suku dikaji, kumpulan mencatatkan hasil sebanyak RM7.3 juta, dengan segmen hiburan keluarga menyumbang RM3.4 juta atau 46.8% manakala segmen mainan dan koleksi menyumbang RM3.9 juta atau 53.2% daripada jumlah hasil.

Dalam segmen hiburan keluarga, model perkongsian hasil kekal sebagai penyumbang utama dengan RM2.1 juta manakala baki RM1.3 juta diperoleh daripada model sewaan, jualan terus serta operasi dan pengurusan pusat hiburan keluarga.

Dari segi keuntungan, kumpulan mencatatkan keuntungan kasar RM3.2 juta dan keuntungan selepas cukai RM1.3 juta. - [DagangNews.com](https://www.dagangnews.com)